



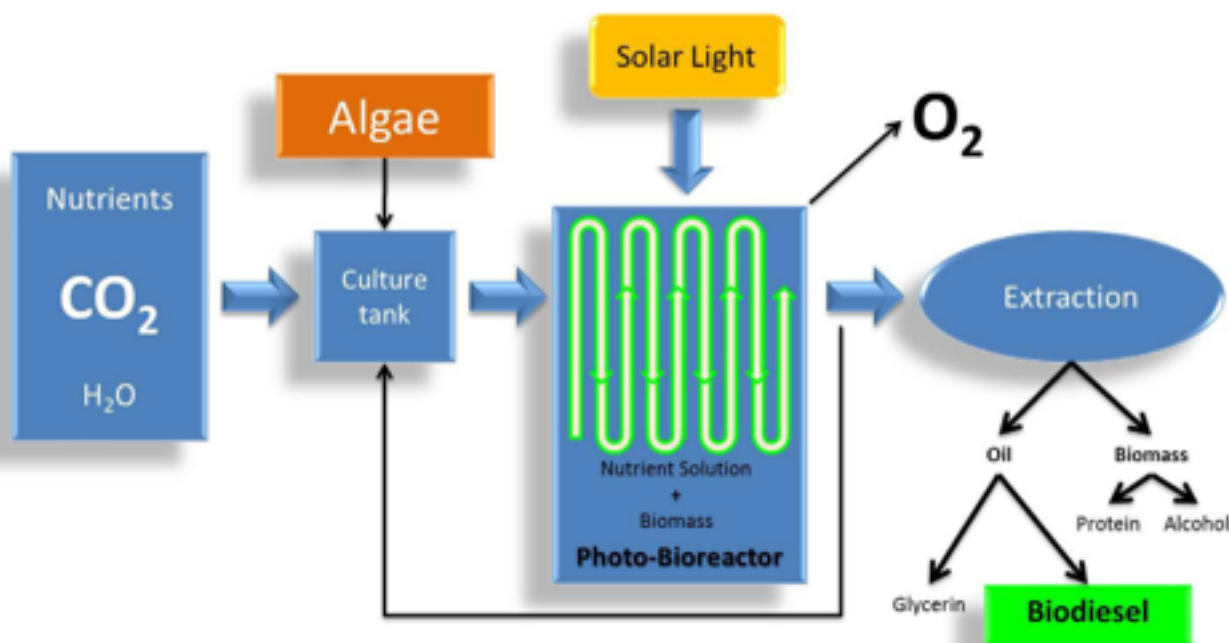
Executive Summary

Renewable Resources was conceived in 2004 as a chemist engineer and a group of entrepreneurs formed a partnership to explore possibilities in alternative fuels. After more than five years of research and development, the Company stands ready to enter the biodiesel market with an innovative production process.

Against the backdrop of very exciting and favorable economic, environmental and geopolitical conditions, Renewable Resources is seeking funding to construct a full-scale biofuel production facility in Yucatán, México to convert algae oil.

Investment Highlights

- **The Company** - Renewable Resources is a Mexico-based energy company seeking to take advantage of compelling market opportunities in the biofuels industry.
- **The Opportunity** - There is a very exciting opportunity to leverage favorable economic, environmental, and geopolitical conditions to construct a full-scale biofuel production facility in Yucatán, México to convert algae oil feedstock into biodiesel fuel, high protein feedstock for human consumption and medical-grade glycerin.
- **Outstanding revenue growth and profit potential** - At full capacity and assuming reasonable operating assumptions and current commodity costs and pricing, annual.
- **Strong Management team** - Renewable Resources boasts a very strong and tenured management team capable of spearheading long-term growth objectives. The principals collectively offer a proven track record and decades of experience in all facets of the industry.
- **Funding Requirement** - Management is seeking debt financing of approximately \$35,000,000.00 (USD) to implement Renewable Resources's strategic plan.





The Product

Biodiesel A clean burning alternative fuel produced from Renewable Resources. Biodiesel contains no petroleum, but it can be blended at any level with petroleum diesel to create a biodiesel blend. It can be used in compression-ignition (diesel) engines with little or no modifications. In short, biodiesel is simple to use, biodegradable, non-toxic, and essentially free of sulfur and aromatics. Fuel-grade biodiesel must be produced to strict industry specifications in order to insure proper performance. Biodiesel is the only alternative fuel to have fully completed the health effects testing requirements of the *1990 Clean Air Act Amendments*. Biodiesel that meets these strict industry requirements and is legally registered with the *Environmental Protection Agency* is a legal motor fuel for sale and distribution. Biodiesel can be used as a pure fuel or blended with petroleum diesel in any percentage. B-20 (a blend of 20 percent by volume biodiesel with 80 percent by volume petroleum diesel) has demonstrated significant environmental benefits with a minimum increase in cost for fleet operations and other consumers.

Glycerin a medical grade - 99.7 percent pure - glycerin is a valuable commodity in the pharmaceutical, cosmetic, and other industries. The Company's biofuel conversion process creates medical grade glycerin as a byproduct, which will provide for a significant supplemental revenue flow.

Biomass Feedstock Since renewable Resources' algae are grown in a closed-loop, controlled system, it is free of foreign contaminants (bird droppings, blown-in seeds, bacteria dust, dirt, insects, etc.) This means the biomass byproduct is pure and can be marketed for human use as food supplements or a high-protein source.

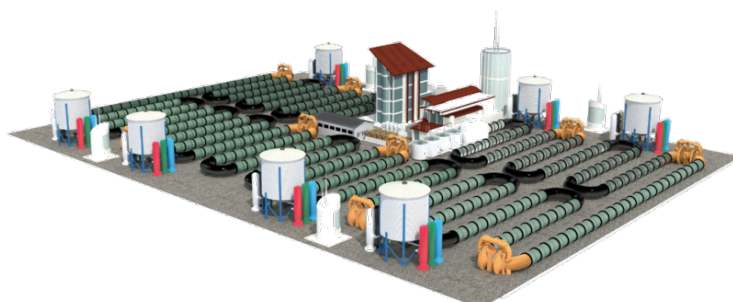
Keys to Success

While the biofuels industry, specially as it relates to the algae oil segment, is in its infancy stage, there is no shortage of companies and individuals looking to capitalize on the industry's significant growth potential. After years of research and development, however, Renewable Resources believes that it has key competitive advantages in its access to feedstock, strategic market partnerships and proprietary Technologies.

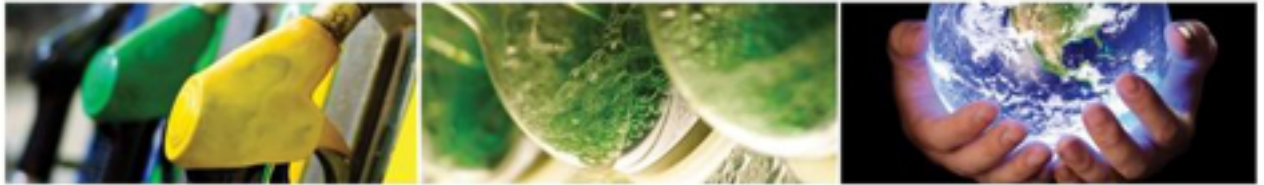
Access to Feedstock - With the goal of continuous production, access to a sufficient supply of feedstock is paramount to meeting production goals. Rather than relying on outside sources, and to benefit from the additional revenue streams available through algae oil production, Renewable Resources will develop an algae farm to meet its own feedstock demand.

Creating Market Partnerships - It is important to cultivate and maintain partnerships for all products manufactured at Renewable Resources. The company's generation of supply of glycerin, feedstock for humans, and biodiesel will remain constant. Global demand for biodiesel ensures a stable market for that product; to enhance production and plant efficiency the Company has contracts in place with reliable buyers for all the Company's products.

Perpetual Innovation / Patents - Through extensive research and development, Renewable Resources has revolutionized the production process. Today, the Company holds two international patents, one for the production process from algae to biodiesel, and one revolutionary process for the disruption process of the algae. Continued innovation in both process and supply is essential for continued success.

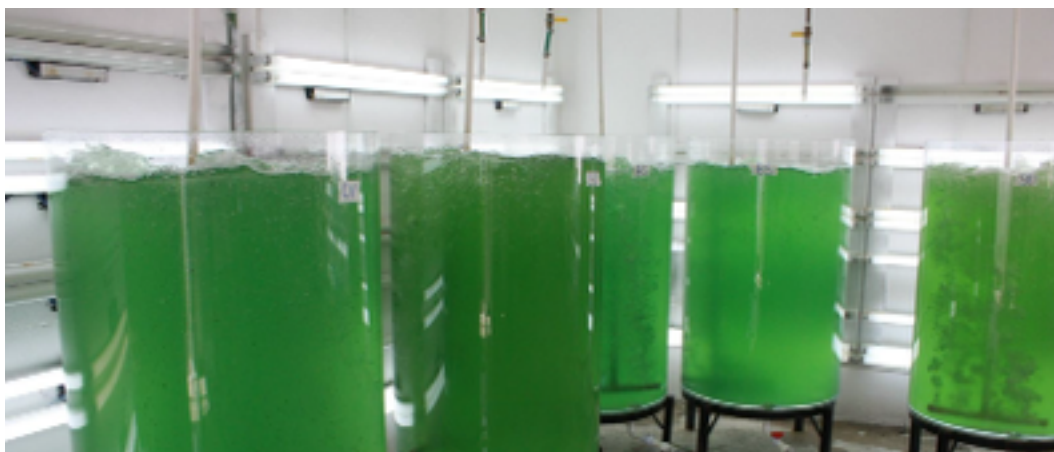


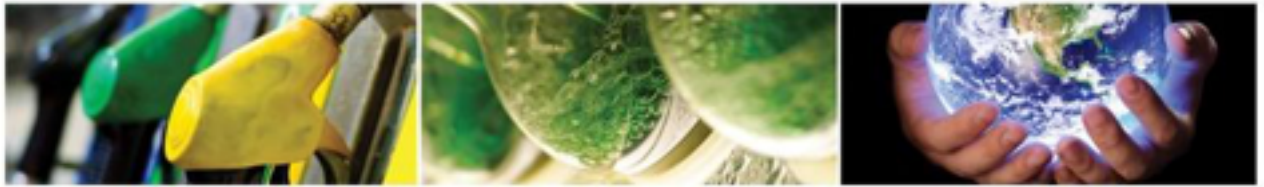
Fuente sustentable de recursos - Bio combustibles y Nutrientes



Financial Projections

	Projection 1	Projection 2	Projection 3
Production Capacity (Annual liters of biodiesel)	12,000,000	24,000,000	120,000,000
Biomass Feedstock (Annual tonelage)	11,999	23,997	119,987
Glycerin (Annual liters)	960,000	1,920,000	9,600,000
Land (hectares)	26	51	256
Bioreactor Length (Kilometers)	112	223	1,114
Investment Required (in millions of USD)	\$35	\$45	\$215
Investment Recovery Period (years)	3.4	2.2	2.1
Average Annual Sales 10 years (millions USD)	\$21.88	\$43.76	\$218.81
Average Tax Pay 10 years (millions USD)	3.56	8.51	43.9
Average Net Profit 10 years (millions USD)	8.31	19.86	102.47
Biodiesel production cost (USD/liter)	0.32	0.25	0.23
ROI	56%	112%	122%
IRR	29%	40%	42%

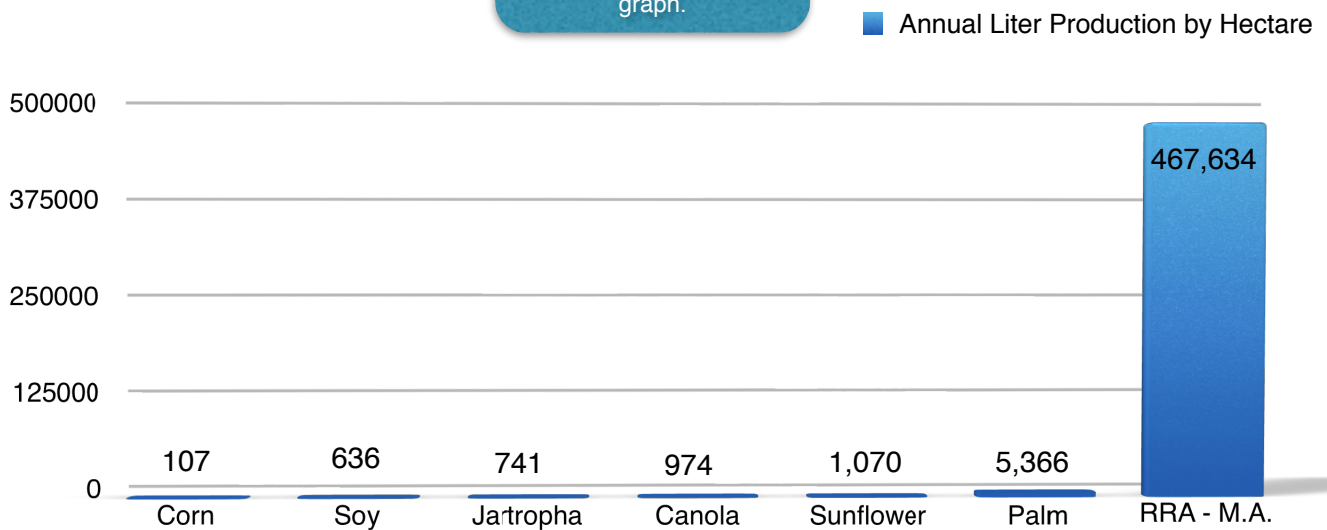
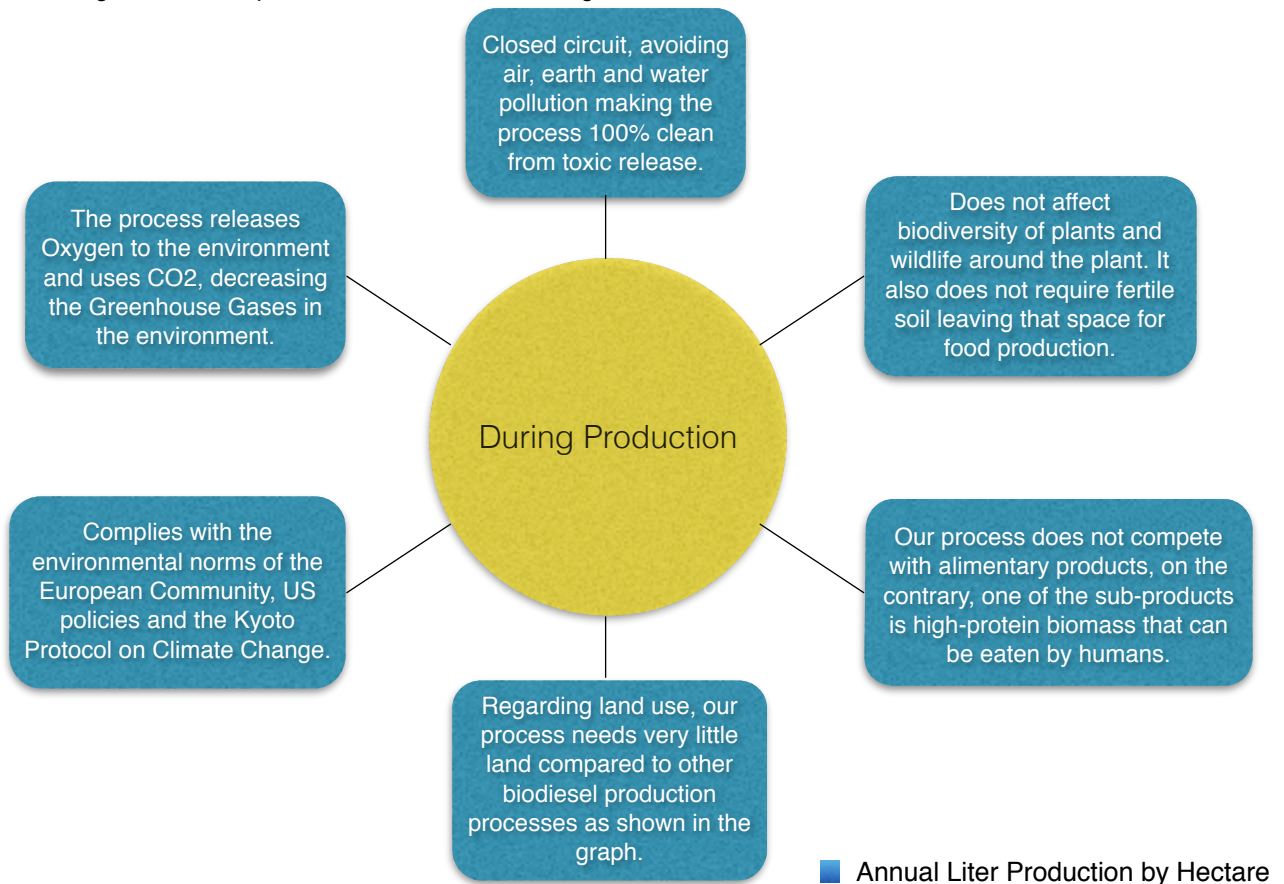




Benefits

Health & Environment

Biodiesel from our plants will not only bring benefits to the environment during its production, it will bring benefits to the environment and health even after it is used in engines. Let's take a look at the beneficial environmental and health factors during and after the production of Biodiesel from Algae Oil.



RRA Micro Algae has an insuperable land performance.

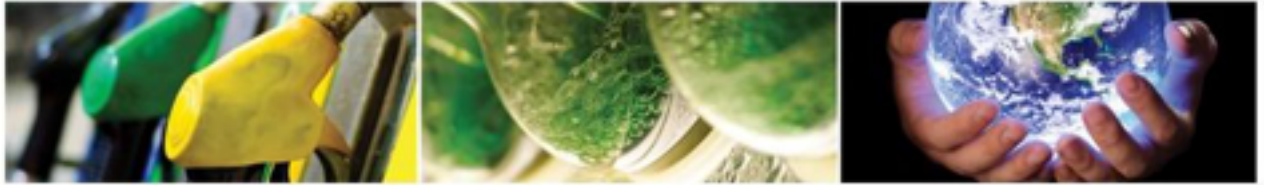
Fuente sustentable de recursos - Bio combustibles y Nutrientes



After Combustion

To better understand the benefits of our Algae Oil Biodiesel, we will make a comparison between Diesel and Biodiesel. Diesel production and diesel exhaust releases toxic substances to the air that harm human's health, wildlife ecosystems, and lead to climate change. These contaminants are listed on the table below so they can be fully understood.

Substance	Health Effect	Environmental Effect	Biodiesel
Particulate Matter	<ul style="list-style-type: none"> • Coughing and respiratory problems. • Aggravates asthma, bronchitis and emphysema. • Decreased Lung Function • Weakening of the heart leads to heart attack. 	<ul style="list-style-type: none"> • Impairs visibility up to 60%. • Affects ecosystems. • Absorption of energy producing climate change. • Changes the timing and location of traditional rainfall patterns. 	-55
Carbon Monoxide (CO)	<ul style="list-style-type: none"> • Reduces the amount of Oxygen that reaches the body. • Aggravates heart diseases leading to heart attack. 	Contributes to the formation of CO ₂ , and ozone (smog), which are greenhouse gases.	-45
Nitrous Oxide (NO _x)	Increases susceptibility of respiratory infections.	<ul style="list-style-type: none"> • Contributes to the acidification and nutrient enrichment of soil and water. • Impacts levels of ozone and methane generating climate change. 	+5
Volatile Organic Compounds (VOCs)	Some are toxic air pollutants that cause cancer and other serious health problems. Contribute to ozone formation with associated health effects.	Contributes to ozone, CO ₂ and other greenhouse gases conversion.	-55
Sulfur Oxide (SO ₄)	<ul style="list-style-type: none"> • Aggravates asthma, chest tightness and shortness of breath. • Very high levels will cause respiratory symptoms in healthy people. 	<ul style="list-style-type: none"> • Acidification of soul and surface water. • Causes injury to vegetation and local species losses in aquatic and terrestrial systems. • Sulfate particles contribute to the cooling of the atmosphere. 	-100
Mercury	<ul style="list-style-type: none"> • Causes liver, kidney, and brain damage. • Neurological and developmental damage. 	Deposits into rivers and oceans which leads to accumulation in fish resulting in exposure to humans and wildlife.	-100
Carbon Dioxide (CO ₂)	May generate cardiovascular disorders.	Most present greenhouse gas that generates climate change.	-70



As shown in the table before, the combustion of Biodiesel from our Micro Algae production will lead to many benefits deriving from its comparison to diesel combustion. This benefits are listed below.

1. **Particulate Matter** The reduction of 55% of particulate matter will lead to less respiratory and cardiovascular issues in population. It will also avoid smog formation that impairs visibility up to 60% in communities where diesel and gasoline is burned.
2. **Carbon Monoxide** The reduction of 45% in Carbon Monoxide will lead into less greenhouse gases that generate climate change. In communities or cities where diesel is burned it will affect people's health by making oxygen more available for the body.
3. **Volatile Organic Compounds** The reduction in 55% will avoid ozone formation and stop CO2 and other gases from converting to greenhouse gases which will lead into better climate conditions having a positive effects on ecosystems and wildlife. Some of these compounds are toxic and may cause cancer and other serious health issues.
4. **Sulfur Oxide** our Biodiesel would not release any quantity of sulfur. This will have a very positive effect on vegetation and terrestrial and aquatic systems. Sulfur also aggravates asthma and may cause respiratory symptoms on healthy people.
5. **Mercury** our Biodiesel won't release any Mercury which will avoid cases of intoxication by mercury that causes liver, kidney and brain damage.
6. **Carbon Dioxide** Even though Carbon Dioxide is a compound necessary for plants, when released in high concentrations to the atmosphere it will lead to climate change acting as a greenhouse gas. Our Biodiesel, compared to diesel will reduce emissions in 70%.

Economic Benefits

Jobs

- a) The lowest economical projection will lead to the creation of at least 250 long term jobs in the community. Jobs would have conditions compared to a laboratory rather than an industrial plant.
- b) Working conditions will resemble more to those of a laboratory than those of a plant making it very safe for operators in the field.
- c) No management of toxic or hazardous material, creating a very safe environment.
- d) Highly qualified workforce.

Taxes

- a) RRA is a company that is committed to work with honesty and will obey its legal duties in tax payment. This will bring the country an average tax pay, in a 10 year projection, of at least \$3.6 million USD in its lowest investment projection.

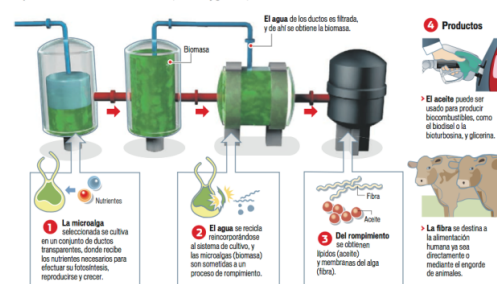
Publications

Named the most important Innovation from the United Nations Climate Change Conference



Mejoran biocombustibles

En un circuito cerrado y 100 por ciento ecológico, las microalgas sufren un proceso de transformación a partir del cual se obtienen biocombustible, biomasa y glicerina, entre otros.



Letters of Intent

Several companies, such as Coca Cola, Equimar Progreso and Hidrosur have expressed their intentions to buy our Algae Oil Biodiesel. These letters are attached to this document.

México DF a 2 de marzo de 2011

Juan Manuel Moller
Recursos Renovables Alternativos
Presente

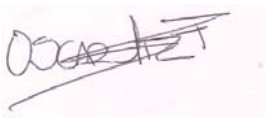
Estimado Juan Manuel,

Por medio de la presente te informo que cuando tengan en disponibilidad biodiesel proveniente de algas y este cumpla las especificaciones y condiciones comerciales del diesel que ocupamos actualmente, los evaluaremos para ver si llegamos a un acuerdo para que sea nuestro proveedor de este combustible.

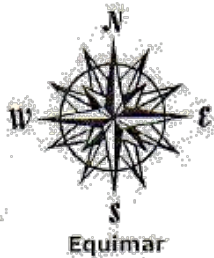
La presente se emite para fines informativos y no representa una orden de compra.

Sin más quedo a tus órdenes en caso de cualquier duda o comentario.

Saludos,



Oscar Martínez F
Sub director de Sustentabilidad Ambiental
Coca-Cola de México



EQUIMAR PROGRESO, S.A. DE C.V.

C. 25 No. 156 x 84 Centro.

Progreso, Yucatán, México. C.P. 97320.

Tel./Fax: +52 (969) 935-00-54 / 935-04-92.

E-mail : equimar.progreso@grupoequimar.com.mx/equimar_ccm@prodigy.net.mx

Progreso, Yuc. a 03 de Mayo del 2011.

EQP/023/11.

JUAN MANUEL MOLLER.

Presidente.

Recursos Renovables Alternativos, S.A. de C.V.

PRESENTE.

Por medio de la presente le informo que, una vez que Recursos Renovables Alternativas S.A. de C.V. (R.R.A.) esté produciendo Bio-Diesel a partir de Micro Algas, y en el entendido que éste cumpla con las especificaciones y condiciones comerciales adecuadas a las necesidades de Grupo Equimar, la empresa que represento estaría interesada en considerar la compra de Biodiesel a R.R.A. para utilizarlo en nuestros equipos.

La presente se emite para fines informativos.

Sin más, quedo a sus órdenes para cualquier aclaración.

Atentamente


CAMILLO CAMPOS MÉNDEZ.

Director General.



Mérida, Yucatán a 30 de Julio del 2008

Juan Moller
President
Renewable Resources

Dear Juan:

In conjunction with our conversations regarding your company, Renewable Resources (Recursos Renovables Alternativos, S.A. de C.V.), and its ability to produce biodiesel, we CORPORATIVO LODEMO S.A DE C.V, are very interested in your product for our use in that it will reduce emissions and bring us into compliance with the federal law as well as clean our environment.

We have a definite need and obligation to reduce emissions and we intend to do everything we can to achieve the goal of a cleaner environment. To that end we will purchase from Renewable Resources as much product as possible. We believe that we will need 75 million liters per year. We also understand that the price will be tied to the fair market price that is offered from PEMEX.

At your earliest convenience please provide us with a schedule of availability of your biodiesel product.

We appreciate your efforts in this regard and look forward to working closely with you.

Sincerely,

Atentamente

Lic. Jorge Alberto Padilla Acevedo
Director Corporativo

Hidrocarburos del Sureste S.A de C.V